

WISCONSIN BANKERS FOUNDATION GRANT APPLICATION FORM

Please mail your application to:

Wisconsin Bankers Foundation
4721 South Biltmore Lane
Madison, WI 53718

Grant Request

Total Amount Requested: \$ _____

Date Submitted: _____

Name of Project: _____

Duration of Project: from _____ to _____. When are funds needed? _____

In what municipality will the funds be used? _____

Organization Information

Name: _____

Address: _____

City: _____ State: _____ ZIP: _____

Phone Number: _____ Fax Number: _____

Email: _____

Contact Name: _____

Contact Address: _____

City: _____ State: _____ ZIP: _____

Project/Program/Fund Use Description

Please provide the following information in the order presented below. Use no more than three pages; excluding attachments (if any).

- Briefly describe your organization's proposed program or use of the funds, how it relates to the Wisconsin Bankers Foundation's charitable purpose of promoting financial literacy, your organization's capacity to carry out the program or use of the funds and who or what will benefit from the use of the funds.
- Describe the expected outcomes and the indicators of those outcomes.
- If your organization is a registered 501(c)(3) tax-exempt organization, provide a copy of your determination letter from the IRS. If your organization is a government instrumentality, such as a public school, provide written proof of your organization's status as a government entity, such as an IRS governmental affirmation letter. If your organization is not a registered 501(c)(3) organization or a government instrumentality, approval of your application is conditioned upon your entering into a grant restriction agreement in a form acceptable to the Wisconsin Bankers Foundation.

See the Wisconsin Bankers Foundation Grant Policy at wisbankfoundation.org for additional information.